(Last)

(Street)
NEW YORK

(City)

(Last)

(First)

NY

(State)

WP Cayman SemGroup Holdings L.P.

(First)

C/O WARBURG PINCUS & CO. 450 LEXINGTON AVENUE

1. Name and Address of Reporting Person*

C/O WARBURG PINCUS & CO. 450 LEXINGTON AVENUE

(Middle)

10017

(Zip)

(Middle)

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL

OMB Number: 3235-0104

Estimated average burden
hours per response: 0.5

					SECURITIES					hours p	er response: 0.5		
			Filed purs	suant to Se Section 30	ection 16(a) of the Securities Exchang O(h) of the Investment Company Act (ge Ac of 194	ct of 1934 40						
1. Name and Address of Reporting Person* Warburg Pincus (Bermuda) Private Equity GP Ltd.			2. Date of Event Requiring Statement (Month/Day/Year) 05/20/2019			3. Issuer Name and Ticker or Trading Symbol SemGroup Corp [SEMG]							
(Last) (First) (Middle) C/O WARBURG PINCUS & CO.					Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify				If Amendment, Date of Original Filed (Month/Day/Year) Individual or Joint/Group Filing (Check				
450 LEXINGTON AVENUE (Street) NEW YORK NY 10017					below)	below)			Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person		by One Reporting Person by More than One		
(City) (S	State) (Zip	p)											
			Table I -	Non-De	rivative Securities Benefic	ially	y Owned						
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	Beneficially Owned (Instr. 4) Form				4. Nature of Indirect Beneficial Ownership (Instr. 5)			
					vative Securities Beneficia varrants, options, converti			s)					
1. Title of Derivative Security (Instr. 4)		2. Date Exercisable and Expiration Date (Month/Day/Year)		d 3. Title and Amount of Securit Derivative Security (Instr. 4)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conve or Exe	rcise	se Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)			
			Date Exercisable	Expiration Date	on Title		ount or ober of res	Price of Deriva Securi	tive	Direct (D) or Indirect (I) (Instr. 5)			
Series A Cumulat Preferred Stock	tive Perpetual Co	onvertible	07/19/2019	(5)	Class A Common Stock, \$0.01 Par Value	10,0)51,574 ⁽⁵⁾	(3)	I	See Footnotes ⁽¹⁾⁽²⁾⁽³⁾ (4)		
1. Name and Addres Warburg Pinc Ltd.			Equity GP										
(Last) C/O WARBURG 450 LEXINGTO		•	ddle)										
(Street) NEW YORK	NY	100	017										
(City)	(State)	(Zip)	_									
1. Name and Addres													

	NY	10017
(City)	(State)	(Zip)
	of Reporting Person* 1 <u>s (Europa) Priva</u> <u>9</u>	te Equity XII
(Last) C/O WARBURG 450 LEXINGTO		(Middle)
(Street) NEW YORK	NY	10017
(City)	(State)	(Zip)
	s of Reporting Person* 15 (Cayman) XII,	L.P.
(Last) C/O WARBURG 450 LEXINGTO		(Middle)
(Street) NEW YORK	NY	10017
(City)	(State)	(Zip)
(Last) C/O WARBURG 450 LEXINGTO! (Street)		(Middle)
NEW YORK	NY	10017
(City)		
(City)	(State)	(Zip)
1. Name and Address	(State) s of Reporting Person* as Partners II (Ca	
1. Name and Address	s of Reporting Person* 1s Partners II (Ca (First) PINCUS & CO.	
1. Name and Address Warburg Pincu (Last) C/O WARBURG	s of Reporting Person* as Partners II (Ca (First) PINCUS & CO. N AVENUE	yman), L.P.
1. Name and Address Warburg Pincu (Last) C/O WARBURG 450 LEXINGTO	s of Reporting Person* as Partners II (Ca (First) PINCUS & CO. N AVENUE	yman), L.P. (Middle)
1. Name and Address Warburg Pincu (Last) C/O WARBURG 450 LEXINGTOR (Street) NEW YORK (City)	s of Reporting Person* as Partners II (Ca (First) PINCUS & CO. N AVENUE NY (State)	yman), L.P. (Middle)
1. Name and Address Warburg Pincu (Last) C/O WARBURG 450 LEXINGTOR (Street) NEW YORK (City) 1. Name and Address	s of Reporting Person* as Partners II (Ca (First) PINCUS & CO. N AVENUE NY (State) s of Reporting Person* LES R (First) PINCUS LLC	yman), L.P. (Middle)
1. Name and Address Warburg Pincu (Last) C/O WARBURG 450 LEXINGTOI (Street) NEW YORK (City) 1. Name and Address KAYE CHAR (Last) C/O WARBURG	s of Reporting Person* as Partners II (Ca (First) PINCUS & CO. N AVENUE NY (State) s of Reporting Person* LES R (First) PINCUS LLC	yman), L.P. (Middle) 10017 (Zip)
1. Name and Address Warburg Pincu (Last) C/O WARBURG 450 LEXINGTOI (Street) NEW YORK (City) 1. Name and Address KAYE CHAR (Last) C/O WARBURG 450 LEXINGTOI	s of Reporting Person* as Partners II (Ca (First) PINCUS & CO. N AVENUE NY (State) s of Reporting Person* LES R (First) PINCUS LLC N AVENUE	yman), L.P. (Middle) 10017 (Zip) (Middle)
1. Name and Address Warburg Pincu (Last) C/O WARBURG 450 LEXINGTOR (Street) NEW YORK (City) 1. Name and Address KAYE CHAR (Last) C/O WARBURG 450 LEXINGTOR (Street) NEW YORK (City)	s of Reporting Person* as Partners II (Ca (First) PINCUS & CO. N AVENUE NY (State) s of Reporting Person* LES R (First) PINCUS LLC N AVENUE NY (State) s of Reporting Person*	yman), L.P. (Middle) 10017 (Zip) (Middle)

C/O WARBURG PINCUS LLC							
450 LEXINGTON AVENUE							
(Street) NEW YORK	NY	10017					
NEW YORK	IN I	10017					
(City)	(State)	(Zip)					

Explanation of Responses:

- 1. This Form 3 is filed on behalf of WP SemGroup Holdings, L.P., a Delaware limited partnership ("WP SemGroup LP"), WP Cayman SemGroup Holdings, L.P., a Delaware limited partnership and general partner of WP SemGroup LP ("WP Cayman SemGroup LP"), Warburg Pincus (Europa) Private Equity XII (Cayman), L.P., a Cayman Islands exempted limited partnership and the general partner of WP Cayman SemGroup LP ("WP Europa PE XII LP"), Warburg Pincus (Cayman) XII, L.P., a Cayman Islands exempted limited partnership and the general partner of WP Cayman XII LP"), Warburg Pincus (Cayman) XII GP LLC, a Delaware limited liability company and the general partner of WP Cayman XII GP LLC"), Warburg Pincus Partners II (Cayman), L.P., a Cayman Islands exempted limited partnership and sole member of WP Cayman XII GP LLC ("WPP II Cayman LP"),
- 2. (Continued from footnote 1) Warburg Pincus (Bermuda) Private Equity GP Ltd., a company registered in the Islands of Bermuda and general partner of WPP II Cayman LP ("WP Bermuda PE GP"), Charles R. Kaye and Joseph P. Landy. Messrs. Kaye and Landy are the sole Directors and Co-Chairmen of WP Bermuda PE GP.
- 3. WP SemGroup LP directly beneficially owns 300,000 shares of Series A Cumulative Perpetual Convertible Preferred Stock, par value \$0.01 per share (the "Series A Preferred"), of SemGroup Corporation, a Delaware corporation (the "Company"). By reason of the provisions of Rule 16a-10f the Exchange Act, WP Cayman SemGroup LP, WP Europa PE XII LLP, WP Cayman XII LP, WP Cayman XII GP LLC, WPP II Cayman LP, WP Bermuda PE GP, Mr. Kaye and Mr. Landy may be deemed to be the beneficial owners of an indeterminate portion of the Securities that may be deemed to be beneficially owned by WP SemGroup LP, WP Cayman SemGroup LP, WP Cayman XII LP, WP Cayman XII LP, WP Cayman XII GP LLC, WPP II Cayman LP, WP Bermuda PE GP,
- 4. (Continued from footnote 3) Mr. Kaye and Mr. Landy may be deemed to have an indirect pecuniary interest in an indeterminate portion of the Securities that may be deemed to be beneficially owned by WP SemGroup LP. Each of WP Cayman SemGroup LP, WP Europa PE XII LLP, WP Cayman XII LP, WP Cayman XII GP LLC, WPP II Cayman LP, WP Bermuda PE GP, Mr. Kaye and Mr. Landy disclaim beneficial ownership of all Securities that may be deemed to be beneficially owned by WP SemGroup LP, except to the extent of any indirect pecuniary interest therein.
- 5. On or after July 19, 2019 (the eighteen month anniversary of the issue date of the Series A Preferred), each share of Series A Preferred is convertible into such number of shares of class A common stock of the Company, par value \$0.01 ("Common Stock"), as is equal to the accreted value of such share of Series A Preferred divided by a conversion price, initially \$33.00 (subject to adjustment pursuant to the terms of the Series A Certificate of Designations).

Remarks:

WARBURG PINCUS
(BERMUDA) PRIVATE
EQUITY GP LTD. By: /s/
Robert B. Knauss, Name:
Robert B. Knauss, Title:
Authorised Signatory

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.